

Mark I. Levy, MD, DLFAPA

655 Redwood Highway Suite 271 Mill Valley, CA 94941

Tel: 415-388-8040 Fax: 415-834-2400

e-mail: mark@levymd.com

mlevy@fpamed.com

url: www.fpamed.com

Curriculum Vitae as of August 31, 2015

#### Education

- 1963-1967 A.B. <u>Columbia College, Columbia University</u>, New York, NY;
- 1967-1971 M.D. <u>College of Physicians and Surgeons</u>, <u>Columbia</u>
   University;
- 1971-1972 Internship <u>Mount Zion Hospital and Medical Center</u>, San Francisco, CA (currently UCSF - University of California, San Francisco, School of Medicine);
- 1972-1975 Psychiatric Residency <u>Mount Zion Hospital and Medical Center</u> (currently University of California, San Francisco);

- 1973-1984 Psychoanalytic Training San Francisco Psychoanalytic Institute (2006 renamed <u>San Francisco Center for</u> <u>Psychoanalysis</u>);
- 1998, 2004, 2008 Forensic Psychiatric Board Review Course
   American Academy of Psychiatry and Law.
- 1999 Forensic Psychiatric Board Review Course The Osler Institute.
- Ongoing continuous medical education (CME) courses at
   <u>University of California San Francisco</u>, School of Medicine,
   <u>Department of Psychiatry</u>; <u>American Academy of Psychiatry and the Law</u>; <u>American Psychiatric Association</u>; <u>Northern California Psychiatric Society</u>.

#### Licenses

- 1972 to present Physician and Surgeon State of California since #G226478;
- 2004 to present State of Hawaii #13059
- 2014 to present State of North Carolina #2014-02353
- 1975 to present Drug Enforcement Administration #AL5150658;
- National Provider Identifier: NPI #1689811739
- Drug Enforcement Administration #AL5150658
- 1993 1996 (currently inactive) Qualified Medical Examiner ("QME"), State of California, Department of Industrial Relations, Industrial Medical Council.

### Malpractice Insurance

 Malpractice Insurer - Medical Insurance Exchange - MIEC Policy #DR03-00257I

#### **Board Certification**

• 1971 to present Diplomate of National Board of Medical

Examiners.

- 1981 to present Diplomate of the <u>American Board of Psychiatry</u> and <u>Neurology</u> in Psychiatry Certificate #21909.
- 1999 (recertification 2009), Diplomate of the <u>American Board of</u>
   <u>Psychiatry and Neurology</u> in Forensic Psychiatry, certificate
   #1088.

#### Professional activities

- 1975 to present Full-time outpatient practice of general & forensic psychiatry and psychoanalysis, Mill Valley, CA.;
- 1976 to present Clinical Faculty (Currently Assistant Clinical Professor) University of California, San Francisco, Department of Psychiatry, (current teaching: Law & Psychiatry Fellowship).
- 2008 to present China America Psychoanalytic Alliance (CAPA), clinical treatment and supervision of Chinese mental health professionals.
- 1993 2006 Founder, Former President and Chairman of the San Francisco Foundation for Psychoanalysis.
- 1986-1990 Treasurer, San Francisco Psychoanalytic Institute.
- 1975 1990 Psychiatric Disability Consultant, State of California Department of Vocational Rehabilitation;
- 1975 present Psychiatric Disability Consultant, U.S. Social Security Administration, Department of Social Services, Disability Evaluation Division, Sacramento;
- 1980 to present Independent Psychiatric Disability Consultant providing Independent Medical (Psychiatric) Examinations ("IME's") on behalf of individual claimants and insurance companies;
- 1998 to present Forensic Psychiatric Consultant to the United States Department of Justice (Offices of United States Attorney in various jurisdictions; Civil Rights Division; Tax Enforcement Division)
- 2008 to present faculty member China American Psychoanalytic
   Alliance CAPA (teaching, supervising and treating Chinese mental health professionals in China via Skype)
- Forensic Psychiatric Consultant to Office of the Attorney General,
   State of California.
- · Forensic Psychiatric Consultant to Office of City Attorney, City of

San Francisco.

- Forensic Psychiatric Consultant to various governmental agencies including California State Agencies (e.g., California Department of Transportation)
- Forensic Psychiatric Consultant to County Counsel from various California counties, including Marin, San Francisco, Kern Counties).
- Formerly on the Board of Advisors: Better Legal & Business
   Practice for Psychiatrists and Psychotherapists
- · Formerly on Scientific Advisory Board, the Sapling Project.

## Teaching experience

- 1976 to present <u>Department of Psychiatry, School of Medicine,</u>
   <u>University of California, San Francisco</u>, currently Assistant
   Clinical Professor (teaching Forensic Psychiatry Fellows).
- 2008 to present <u>China American Psychoanalytic Alliance</u> (CAPA)
  providing psychotherapeutic supervision and treatment to
  mental health professionals in China.
- 1984 to present Faculty, <u>San Francisco Center for</u>
   <u>Psychoanalysis</u> (formerly San Francisco Psychoanalytic Institute renamed in 2006), (taught courses on psychopathology of the neuroses and character pathology to psychoanalytic candidates).
- 1990's San Francisco Psychoanalytic Institute Extension Division Committee on Law and Psychoanalysis, founding member, produced educational programs for the legal community including with the <u>Bar Association of San Francisco</u>).
- 1997, 1999 <u>Hastings College of Law</u>, University of California, faculty College of Trial Advocacy;
- 1995 <u>Hastings College of Law</u>, University of California and guest lecturer to "Psychiatry and Law" course taught by Melissa Nelkin, Esq.

# **Professional Presentations**

Date	Location	Topic
7/2/2015	Seyfarth Shaw Complex Litigation Committee - National Tele Video Conference San Francisco, CA	Assessing Emotional Damages Claims In Mass Torts
3/25/2015	UCSF, Forensic Psychiatry Fellows	Case Conference
2/23/2015	UCSF, Forensic Psychiatry Fellows	Starting a Private Practice
6/4/2014	UCSF, Forensic Psychiatry Fellows	Case Conference
2/19/2014	UCSF, Forensic Psychiatry Fellows	Starting a Private Practice
2/11/2014	International Assn. of Defense Counsel IADC Carlsbad, CA	Assessing Mass-Tort Psych Damages Claims
6/10/2013	UCSF, Forensic Psychiatry Fellows	Case Conference
11/26/2012	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice
1/26/2012	American Conference Institute, New York, NY	Litigating Disability Insurance Claims - Analyzing & Interpreting The IME's Evaluation & The Treating Doctor's Opinion Re: Disability
6/20/2011	UCSF, Forensic	Establishing & Building

	Psychiatry Fellows	Your Own Forensic Psychiatric Practice
1/12/2011	Mitchell, Silberberg & Knupp	Assessing Mental Disorders In Litigation
11/18/2010	Bar Association, San Divorce Francisco, Family Law Section	Child Custody &
6/24/2010	American Conference Institute, Boston, MA	Subjective Disorders Disability Claims: Assessing Conditions, Treatment Modalities
6/2/2010	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice
10/28/2009	ECNU (Eastern China Discussion Normal Univers Shanghai, China	

10/27/2009	Wuhan Zhongde Hospital Wuhan, China	What is Psychoanalysis & What is Transference?
10/22/2009	First People's Hospital Xi' An, China	Transference Analysis
6/25/2009	•	Everything You Always Wanted o Know About PTSD but Were Afraid to Ask
6/15/2009	American Conference (ACI) - Boston, MA	Litigating Disability Institute Claims: Subjective Disorder: Proving & Disproving the Institute Elements in a Period of Increased Claims
4/29/2009	Seyfarth Shaw LLP	"Shrinks" On The Couch: Deposing Mental Health Experts
3/30/2009	UCSF, Law & Psychiatry Fellows, With Richard Gerry, Esq, Partner, Aiken,Schenk,Hawkins & Ricciardi, Phoenix, AZ	The Art Of Testimony: How to Make Expert Testimony Powerful, Effective & Believable
10/14/2008	Office of the San Francisco City Attorney	Heck Of A Job! Understanding & Assessing Emotional Damages Claims in Employment Litigation
6/13/2008	American Conference Institute - Boston, MA	Litigating Disability Claims - Forensic Psychiatric Expert in Trial Simulation
6/12/2008	American Conference Institute - Boston, MA	Subjective Disorders: Practical Tips for Utilizing the Medical Facts in Disability Litigation
5/14/2008	UCSF, Forensic Psychiatry Fellows	Establishing & Building Your Own Forensic Psychiatric Practice

1/9/2008	State Of California, Office of The Attorney General, Oakland, CA	Heck Of A Job! Understanding & Assessing Emotional Damages Claims in Employment Litigation
1/8/2008	Bar Association Of San Francisco	The Last Dance: Testamentary Capacity & Undue Influence
10/1/2007	University Of California, Forensic Psychiatry Fellows San Francisco Medical Center	Toxic Torts
9/4/2007	Bar Association of San Francisco	Shrinks on the Couch: Deposing Mental Health Experts
6/7/2007	American Conference Institute (ACI) - Boston, MA	Resolving Disability Insurance & Claims Litigation
11/9/2005	Mellon 2005 Intellectual Capital Luncheon Series	Intellectual Capital Luncheon Who Shot the Co-Workers? Parsing Liability and Damages in the Aftermath
5/30/2003	Bar Association of San Francisco	On the Essentials for Litigating PTSD (Post Traumatic Stress Disorder) Claims (PowerPoint Slide Show)
2/14/2003	San Francisco General Hospital Department of Psychiatry - Clinical Case Conference Series	"Sound and Fury" An Examination of a Young Man's First Break
4/26/2002	Bar Association Of San Francisco	Personality Disorders on Litigation (PowerPoint Slide Show)
11/16/2001	Association of Defense Counsel of Northern California	The Importance of Personality Disorders, Deception & Deposing Psychiatric Experts in Psychological Injury Cases

5/17/2001	Littler, Mendelson Law Firm	The Importance of Personality Disorders When Deposing Psychiatric Experts in Psychological Injury Cases
1/19/2001	Consortium of 7 Public And Private Agencies, Medford, OR	Trauma in the Workplace: An All Day Symposium
12/4/2000	UCSF School Of Medicine, Department Of Psychiatry, Forensic Psychiatry Fellows	Psychiatric Disabilities & the ADA
9/19/2000	Roundtable Dinner Sponsored By Pfizer, Inc.	PTSD: Forensic Perspective Discussion
4/8/2000	Los Angeles, CA	Western Regional Conference on Psychoanalysis Presentation of Award to Robin Green and Mitchell Burgess, Writers and Executive Producers of "The Soprano's" for Excellence in Representing Psychotherapy
3/24/2000	Association of Defense Counsel of Northern California	Medicine 102 - Posttraumatic Stress Disorder: What It Is and What It Is Not
2/3/1999	Seyfarth Shaw San Francisco, CA	Posttraumatic Stress Disorder: What It Is and What It Is Not
11/1/1999	Herbst Theater San Francisco, CA	<u>City Arts and Lectures</u> Interview of English Psychoanalyst, Adam Phillips
8/1/1999	Hastings School Of Law	Faculty, 1999 College of Advocacy
4/4/1998	Delancy Street Foundation San Francisco, CA	Zuckerman Film/PSA. Seminar Panel Discussion on "Alien"

12/9/1997	Animation Society San Francisco	"Analysts On Animation" With Woodrow Donovan, MD
11/20/1997	San Francisco, CA	Defense Research Institute How to Choose and Use a Psychiatric Expert: How to Cross-Examine a Plaintiff's Psychiatric Expert
11/8/1997	San Francisco Psychoanalytic Institute San Francisco, CA	Annual Lecture: Friends of SFPI Moderator: "The Mind in the Net - Human/Computer Relationship"
4/5/1997	Delancy Street Foundation San Francisco, CA	Zuckerman Film/PSA. Seminar "Lone Star" Panel Discussion
2/29/1996	Del Coronado Hotel San Diego, CA	Defense Research Institute, Inc 3rd Annual National Women's Defense Attorneys Seminar, "The Expert Witness: How You Prepare Them and They Prepare You - Defending A PTSD Claim"
10/21/1995	San Francisco Psychoanalytic Institute San Francisco, CA	Symposium: "Drugs and Psychoanalysis"
8/1/1995	San Francisco, CA	International Psychoanalytic Association (IPA) 1995 – Congress - Discussion of Francis Ford Coppola's Film "The Conversation"
4/6/1995	Hastings Law School Francisco, CA	Guest Lecturer on "PTSD" San Melissa Nelkin, Esq.'s Course
2/24/1995		Santa Rosa, CA Redwood Empire Psychiatric and Psychological Associations "Adventures of a Forensic Psychiatric Expert"

11/15/1994	San Francisco, CA	Bar Association Of San Francisco - "Abuse In The Home: Tips For Family Law Attorneys"
5/17/1994	San Francisco, CA	Corbett and Kane "Employment Law Seminar "Job Stress"
5/13/1994	San Francisco, CA	State Bar of California "Potentially Violent Clients: Who Are They and What Can We Do?"
3/25/1994	San Francisco, CA	Bar Association of San Francisco - "Job Stress: Disease of The 20th Century"
3/1/1994	Woodland Hills, CA	Fireman's Fund - Loma Prieta Earthquake "Debriefing"
12/2/1993	San Francisco, CA	Bar Association of San Francisco - "Recognizing Depression In Your Clients, Co-workers and Yourself"
11/16/1993	San Francisco, CA	Bar Association of San Francisco "Work Place Safety and Security"
10/28/1993	San Francisco, CA	Bar Association of San Francisco - "PTSD"

## Original Articles:

- "Stressing the Point: When Are Post Traumatic Stress Claims Legitimate...and When are they Not?" For the Defense, November 1995, Journal of the Defense Research Institute.
- "Opting Out of Managed Care," Psychiatric Times, September 1995.
- 3. "Managed Care and Mental Health," Op. Ed., San Francisco Examiner, November 20, 1995.
- "Depression As A Possible Adverse Effect of Melatonin," *Currents*, February 1996.
- "Comment: Criticism and Legal Analysis Mental Health Confidential," - "Patient Confidentiality After Jaffee v. Redmond, U.S. Supreme Court Decision," *The Recorder*, July 24, 1996.
- "Shrink in the Courtroom: Forensic Psychiatry and Law" published in San Francisco Attorney Magazine, December 2000 - January 2001, published by the Bar Association of San Francisco.
- 7. "Mental Illness In the Workplace," published in *San Francisco Attorney Magazine*, September 2001, published by the Bar Association of San Francisco.
- 8. "Deposing Mental Health Experts on Post Traumatic Stress Disorder (PTSD)," Chapter 716, *Lawyers' Guide to Medical* Proof, Volume 4, edited by Marshall Houts, J.D., LexisNexis Mathew Bender, 2002.
- 9. "Moms Who Kill: When Depression Turns Deadly," *Psychology Today*, December 2002 issue, reprinted with permission.
- 10. "The 'Eggshell Plaintiff' Revisited: Causation of Mental Damages in Civil Litigation by Mark I. Levy, MD, FAPA and Saul E. Rosenberg, PhD, April 2003 issue of *The American Bar*

- Association Commission on Mental and Physicial Disability Law Reporter.
- 11. "Unwarranted Restrictions on the Independent Examination of Emotional Damages," by Saul Rosenberg, PhD and Markk Levy, MD, FAPA, *Defense Comment* – ADC, Vol. 10, No. 1, Spring 2004.
- 12. "Post Partum Depression, Psychosis and Infanticide," *The Encyclopedia of Domestic Violence*, Routledge, 2006.
- 13. "Assessing The Truth: How Forensic Psychiatrists and Psychologists Evaluate Litigants," Mark I. Levy, MD, DLFAPA and Ronald H. Roberts, PhD., ABPP, San Francisco Attorney, Bar Association of San Francisco, Spring 2008.
- 14. "Assessing the Damages in Multi-Plaintiff Litigation," For the Defense, December 21, 2010.
- 15. "Job Stress and How to Handle It," Facts & Findings, Career Chronicle 2012.
- 16. "When Choosing a Forensic Psychiatric Expert," San Francisco Attorney Magazine (Bar Association of San Francisco), Summer 2012.
- 17. "The Importance of Psychological Testing Evaluations of Emotional Distress Claims in Employment Litigation," written with Sarah Hall, PhD, 2012 (prepublication).
- 18. "The Use of Forensic Psychiatry in Catastrophic Injury and Multi-Party Litigation," written with Michael Fox, Esq., Bloomberg BNA Insights, (Vol. 13, No. 23) 623, December 9, 2013.