

## Curriculum Vitae

# Lori Whittaker, MD, PhD, MPH, FAAFP



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*Board-certified Family Physician and Expert Medical Witness*

### Background

Place of Birth - Montreal, Canada

Date of birth- 05/10/1958

Citizenship- United States, Canada

Languages spoken- English (primary), French (functional)

### Medical Licensure (active)

New Mexico Physician License: MD2013-0611

Issued 7/1/13; expires 7/1/17

DEA license

Current; expires 5/31/16

New Mexico State Controlled Substance Registration

Current; expires 5/31/1

### Clinical Work Experience

Christus St Vincent Medical Group- Santa Fe, NM

February 2015- present

- Urgent Care (DeVargas Clinic)

Supplemental Physicians, Inc

February 2014- September 2015

- Locum tenens physician, New Mexico

Swedish Medical Group- West Seattle, Seattle, WA

July 2009 - July 2013

- Family physician in primary care group practice (affiliated with Swedish Medical Center)
- Full time outpatient practice (no obstetrics)

Swedish Physician Division (now Swedish Medical Group)

January 2001-June 2009

- Family Physician
- *Per diem* contract

Highline Medical Enterprises, Seattle, WA

September 2001- December 2002

- Family Physician
- *Per diem* outpatient contract

Birth and Family Clinic, Stevens Primecare, Edmonds, WA

August 1996- September 2000



- Family Physician in group practice, affiliated with Steven's Hospital
- Full time inpatient and outpatient practice, no obstetrics

Inuvik Regional Medical Center, Inuvik, NWT, Canada June 1992- March 1996  
(intermittent)

- *Locum tenens* inpatient and outpatient family physician, with obstetrics

Baylor College of Medicine, Houston, TX November 1993- June 1995

- Assistant Professor, Department of Family Medicine
- Supervision of medical students and residents, outpatient and inpatient care, with obstetrics

M.D. Anderson Cancer Center, Houston, TX November 1992- November 1993

- Assistant Professor, Department of Gynecological Oncology
- Cancer Screening and Detection Clinic
- Supervision of medical students, residents, student nurses, outpatient only

ACLS/BLS 2/8/14; expires 2/7/16

## Nonclinical Work Experience

American Medical Experts, LLC- Expert Medical Witness December 2104-present

SEAK Directory Member- Expert Medical Witness January 2014-present

Washington Health Alliance, Seattle, WA October 2005- December 2009

- Consultant, Quality Improvement for PSHA which is a nonprofit quality improvement organization bringing together payors, insurers, consumers and providers to effect change in healthcare delivery in the Puget Sound Region
- Lead for Clinical Improvement Teams in Heart Disease, Depression, Prescription Drugs, Prevention, and Asthma
- Member of the Targeting Quality Improvement Workgroup
- Author of SpeakUp column and featured in videotaped segments for media release

Congressional Staff (District Office) – Seattle, WA February 2003- June 2005

- Healthcare and Social Services policy work, community outreach, district congressional liaison
- Areas of focus included healthcare, Social Security, disabilities, biotechnology, pharmaceuticals, and bioterrorism



### Education (Medical)

Family Medicine Residency Program June 1992

- Baylor College of Medicine, Houston, TX

M.D.C.M. (Doctor of Medicine, Master of Surgery) June 1989

- McGill University, Montreal, Canada

### Education (Graduate)

Masters of Public Health July 2003

- University of Washington School of Public Health, Seattle, WA
- Extended Degree Program, Health Services
- Thesis Title: "An Evaluation of the 2000 and 2001 Health Resources and Services Administration (HRSA) State Planning Grants"

Doctor of Philosophy (PhD) September 1986

- McGill University, Montreal, Canada
- Division of Experimental Medicine, Department of Medicine
- Thesis Title: "The Immunochemical Characterization of SV40 T Antigen"

### Education (Undergraduate and Non-Credit)

Creative Writing Certificate Program: Literary Fiction September 2006- June 2007

- University of Washington Extension Program

BSc Honors Biology June 1980

- Bishop's University, Lennoxville, Quebec, Canada

### Specialty Boards, Fellowships

American Board of Family Medicine Originally certified July 1992;  
recertified 2013

Fellow of American Academy of Family Physicians Awarded 2005



## Professional Societies and Affiliations (current)

American Academy of Family Physicians  
New Mexico Academy of Family Physicians  
New Mexico Medical Society  
New Mexico Medical Review Commission

## Medical Expert Witness Experience

See attached “Case experience”

New Mexico Medical Review Commission Panelist 2014-present

- Panel of physicians and attorneys convened per New Mexico State law to review medical malpractice cases prior to court filings
- Panels participated in to date: 6

## Board Directorships

Qualis Health (a Medicare, Medicaid and private Quality Improvement Organization [QIO]) Board Director, 2008-present

Rainier Institute Board Member, 2003- 2005

Health Care for All- WA- Board Member 2001-2005, Associate Board Member, 2005-2010

American Cancer Society Local Board Member, Houston, TX, 1992-1995

## Bibliography

### • Journal Articles:

1. Whittaker LA, Fuks A and Hand R 1985. Plasma membrane orientation of Simian virus 40 T antigen in three transformed cell lines mapped with monoclonal antibodies. *J. Virol.* 53: 366-373.
2. Stedman D, Whittaker LA and Hand R 1985. Simian virus 40 large T antigen oligomers: analysis of electrophoresis in the absence of detergent. *J. Virol.* 56: 711-716.
3. Whittaker LA 1992. Implications of the Human Genome Project in family practice. *J. Fam. Pract* 35:294-304.
4. Whittaker L. 1994. Teaching colposcopy to family physicians. *Clin Consult Obstet Gynecol* 6(1):83-88.
5. Whittaker LA 1996. Clinical applications of genetic testing: Implications for the family physician. *Amer. Fam. Phys.* 53(6):2077-2084.
6. Burke T, Tortolero-Luna G, Baker V, Whittaker LA, Johnson E, Mitchell MF 1996. Endometrial hyperplasia and cancer. *Obstet Gynecol Clin North Am* 23(2):347-410.
7. Levenbach C, Tortolero-Luna G, Baker V, Whittaker LA, Johnson E, Mitchell MF 1996. Uterine sarcomas. *Obstet Gynecol Clin North Am* 23(2):457-474.
8. Gershenson D, Tortolero-Luna G, Baker V, Whittaker LA, Johnson E, Mitchell MF. 1996. Ovarian cancer. *Obstet Gynecol Clin North Am* 23(2): 475-543.
9. Freedman R, Tortolero-Luna G, Baker V, Whittaker LA, Johnson E, Mitchell MF. 1996. Gestational trophoblastic disease. *Obstet Gynecol Clin North Am* 23(2):545-572.
10. Broussard D and Whittaker LA. 1996. Group A Streptococcal infection and polysplenia syndrome. *Amer. Fam. Phys.* 53(4): 1075-79.

### • Letters to the Editor:



1. Whittaker LA 1995. Withdrawing life support in Canada and the United States. *JAMA* 274:384.
2. Whittaker, LA 2000. Continuing debate on the single payer issue. *Washington Family Physician*. Fall 2000: 7-8.
3. Whittaker, LA 2005. We denigrate Canada's health care system, but can't improve upon it. *The Seattle Post Intelligencer*, June 30, 2005.

## • Abstracts (presented):

1. Hand R. and Whittaker L. SV40 surface T antigen reactive sites mapped with monoclonal antibodies. Poster session. UCLA Symposium on Molecular and Cellular Biology. Salt Lake City, Utah, February, 1984.
2. Whittaker L. and Hand R. SV40 surface T antigen: Reactive sites mapped with monoclonal antibodies. Presentation. 75th Annual Meeting of the American Association for Cancer Research, Toronto, Canada, May, 1984.

## • Abstracts (posters):

1. Hand R., Whittaker L., and Ismail A. Membrane and nuclear forms of SV40 large T antigen differ in immunological and biochemical characteristics. Poster session. DNA Tumor Virus Meeting, Cold Spring Harbor, New York, August, 1984.
2. Whittaker L. The Implications of the Human Genome Project in Primary Care Medicine. Poster session. 13th Annual WONCA World Conference on Family Medicine, Vancouver, Canada, May 9-14, 1992.

## • Book Chapters:

1. Whittaker, L., Rhodes, V. and Pazdur R. Oncology. In *Rakel's Textbook of Family Practice*, 5th edition, Rakel RE, ed., J.B. Saunders Co., Philadelphia; 1995.
2. Whittaker, L. Cancer Screening. In *Saunders's Manual of Medical Practice*, Rakel RE, ed., J.B Saunders Co., Philadelphia; 1st edition, 1996 and 2nd edition, 2000.
1. Whittaker, L. Ovarian Cancer. In *Saunders's Manual of Medical Practice*, Rakel RE, ed., J.B. Saunders Co., Philadelphia; 1st edition, 1996 and 2nd edition, 2000.
2. Whittaker L. Case study: Hematuria. In *Essentials of Family Medicine*; Rakel RE, ed., J.B. Saunders Co., Philadelphia; 1st edition, 1993 and 2nd edition, 1998.

## • Audiotapes

1. Whittaker, LA. 1996. The Human Genome Project. AAFP Audio Home Study Program. Stern T, moderator.

## • Selected Talks and Presentations

1. Guidelines and Techniques for Early Cancer Detection: Breast, Skin and Prostate; Cancer Screening Seminars; Texas Academy of Family Physicians and Physicians Oncology Education Program; Tyler, TX. May, 1993.
2. Colposcopy Workshop. Texas Academy of Family Practice 44th Annual Assembly and Scientific Program; San Antonio, TX August 13-14, 1993.
3. LEEP Workshop. Baylor Department of Family Medicine Annual Review in Family Medicine, Houston TX, April 26, 1994.
4. Technique and Interpretation of the Pap Smear. TAFP "Add a Day to TMA", Austin, TX, May 12, 1994
5. Clinical Teaching, Feedback, and Evaluation. Baylor Department of Family Medicine Community Preceptor Faculty Development Series. August 9 & 20, 1994.
6. Technique and Interpretation of the Pap Smear. Baylor College of Medicine *Advances in Family Medicine* Course. League City, TX, January 20, 1995
7. Colposcopy Workshop. Baylor College of Medicine *Advances in Family Medicine* Course. League City, TX, January 20, 1995
8. Clinical Teaching in the Office Setting Workshop. Baylor College of Medicine *Advances in Family Medicine* Course. League City, TX, January 21, 1995
9. Colposcopy Workshop. 19th Annual Review in Family Medicine. Baylor College of Medicine. Houston, TX, April 18, 1995.
10. Colposcopy Workshop. 20th Annual Review in Family Medicine. Baylor College of Medicine. Houston TX. April 1997.
11. The Specialty of Family Medicine in the Delivery of Primary Care Services. Panel Discussion. Physicians with Heart Airlift Delegation, Hanoi, Vietnam, February, 2001.
12. Health Care Reform. Washington State Democratic Convention, Bellingham, WA, June 7, 2002.
13. Health Care Reform. League of Women Voters. Seattle, WA, April 3, 2003
14. Medicare Prescription Drugs. Washington Association of Insurance Underwriters. Tacoma, WA. June 7, 2003.
15. Canadian Health Care System- Panel Discussion. Washington Association of Insurance Underwriters. Seattle, WA, July 31, 2003.
16. Medicare Modernization Act of 2003. Families USA Roadshow. Seattle, WA, March 29, 2004.



17. Prescription Drug Reimportation. Seattle City Council, Housing, Human Services and Health Committee Hearing, Seattle, WA, March 16, 2004.
18. Single Payer Legislation in 108<sup>th</sup> Congress. Health Care For All- WA and Puget Sound Alliance of Retired Americans Health Care Conference. Seattle, WA, May 22, 2004.
19. Heart Health. American Heart Association Heart Walk Kickoff at Medtronics. Redmond, WA, June 16, 2004.
20. Single Payer Legislation in 108<sup>th</sup> Congress. SEIU Local 6 Retirees. Seattle, WA. August 6, 2004.
21. Children, Health and Poverty in Canada and the U.S., Canada/US Health Care Symposium, University of Washington, Jackson School of International Relations, Canadian Studies Center, Seattle, WA, January 18, 2005.
22. Medicare/Medicaid Legislative Developments in the 109<sup>th</sup> Congress. Lorman Education Services, and Tarutis and Baron Law Offices. Seattle, WA. February 3, 2005.
23. Forum on Social Security, Seattle Central Community College, Seattle, WA, March 2, 2005.
24. United for Health Care Citizens and Congressional Hearing, March 25, 2006, Bellingham WA
25. Washington State Alliance of Retired Americans Annual Conference, Health Reform Panel, May 31, 2006, Seattle, WA
26. U.S. and Canadian Healthcare-It Takes a System. AMSA Seacouver Tour. February 1, 2007. Seattle, WA
27. Panel Presentation and Discussion: Healthcare in U.S. and Beyond, Washington State Office of Financial Management Retreat, September 18, 2007, Olympia Washington.
28. U.S. and Canadian Healthcare-It Takes a System. AMSA Seacouver Tour. February 7, 2008. Seattle, WA
29. U.S. and Canadian Healthcare-It Takes a System. AMSA Seacouver Tour. January 29, 2009. Seattle, WA

Updated January 14, 2015



Case Experience

Year	Case	State	Type of Case	Review Records	Written Report	Deposition	Trial Testimony	Role
1991	J.D.	TX	Criminal	+			+	Treating physician
1992	X.X	TX	Personal injury				+	Treating physician
1995	K.T.	TX	Malpractice (defendant)	+		+		Named defendant (case dismissed)
2010	Z.Z.	WA	Personal Injury	+		+		Treating physician
2014	D.C.	ID	Malpractice (plaintiff)	+	+ <sup>1</sup>			<b>Medical expert</b> (case settled )
	M.W.	NM	Personal injury	+				<b>Medical expert</b>
	J.M	WA	Personal injury	+	+			Treating physician
2015	L.L.	MD	Malpractice (plaintiff)	+	+ <sup>2</sup>			<b>Medical expert</b>

Feedback from clients:

1. “You are wonderful in your attention to detail.”
2. “Thank you for the well-written report.”